

To: The Directors
Exova Group plc
6 Coronet Way
Centenary Park
Eccles, Salford
Manchester
M50 1RE

Copy to: Neil MacLennan

12 May 2017

Dear Sirs/Madam,

Proposed acquisition of Exova Group plc (*Exova*) by Element Materials Technology Group Limited (*Element*) (the *Acquisition*)

We refer to the Rule 15 letters in relation to each of the Exova Group plc Long Term Incentive Plan and the Exova Group plc Share Option Plan (the **Rule 15 Letters**) to be issued on or around 12 May 2017 pursuant to Rule 15 of The City Code on Takeovers and Mergers and sent to the optionholders of Exova in connection with the Acquisition.

We hereby consent to the issue of the Rule 15 Letters with the inclusion of references to Goldman Sachs International in the form and context in which each such reference appears in the draft Rule 15 Letters attached to this letter as Annex A.

Yours faithfully,



For and on behalf of
Goldman Sachs International

Annex A